



Order Filed on March 19, 2019  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey


UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
JERROLD S. KULBACK, ESQUIRE ARCHER & GREINER A Professional Corporation Three Logan Square, 35 <sup>th</sup> Floor 1717 Arch Street Philadelphia, PA 19103 Phone: (215) 246-3162 Fax: (215) 963-9999 <i>Attorneys for Debtor</i>	
In Re:	Chapter 11
DAVID RISTICK,	Case No. 17-19196 (ABA)
Debtor.	
TCA GLOBAL CREDIT MASTER FUND, LP,	Adversary No. 18-01061 (ABA)
Plaintiff,	
v.	
DAVID RISTICK,	Hearing Date: March 19, 2019
Defendant.	

**ORDER APPROVING SETTLEMENT AGREEMENT**

The relief set forth on the following pages numbered two (2) through 3 is hereby

**ORDERED.**

**DATED: March 19, 2019**

  
Honorable Andrew B. Altenburg, Jr.  
United States Bankruptcy Court

Debtor: David Ristick  
Case No.: 17-19196 (ABA)  
Adversary: TCA Global Credit Master Fund, LP v. David Ristick  
Adversary No.: 18-01061  
Caption: *Order Approving Settlement Agreement*

Upon consideration of the Motion (the “Motion”) of David Ristick (“Debtor”), for the entry of an order pursuant to [Fed.R.Bankr.P. 9019](#) approving the Settlement Agreement (the “Settlement Agreement”) between the Debtor and TCA Global Credit Master Fund, LP (“TCA”); and the Court finding that notice of the Motion, and any hearing thereon, was adequate under the circumstances; and all persons with standing have been afforded the opportunity to be heard on the Motion; and it appearing that the Office of the United States Trustee had filed with the Court an Objection to the Motion [DE 150] (the “Objection”), and the Court having heard oral argument on the Motion and the Objection on March 19, 2019; and for good and sufficient cause having been shown, it is hereby,

**ORDERED AS FOLLOWS:**

1. The Motion is GRANTED and the Settlement Agreement be and hereby is APPROVED, subject to the following revision set forth herein.
2. TCA, by virtue of the Court’s approval of the Motion, shall have an allowed claim of \$5,227,940.09 (the “Allowed Claim”). In the event that the Debtor confirms a chapter 11 plan, for distribution purposes only, the Allowed Claim shall be reduced to \$5,197,940.09, which reflects a credit taken against the Settlement Amount of \$30,000.00 as provided for in the Settlement Agreement.
3. The Objection is resolved, overruled and otherwise dispensed with by the Court.
4. The above captioned adversary proceeding be and hereby is dismissed without prejudice subject to the terms of the Settlement Agreement.

Debtor: David Ristick  
Case No.: 17-19196 (ABA)  
Adversary: TCA Global Credit Master Fund, LP v. David Ristick  
Adversary No.: 18-01061  
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5. A true and correct copy of this Order shall be served by the Debtor upon all parties in interest within seven (7) days of entry of this Order.

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